

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF WISCONSIN

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JILL BATES,

**Plaintiff,**

v.

Case No. 17-CV-346

PREMIER FINANCIAL CREDIT UNION,

**Defendant.**

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COURT MINUTES OF TELEPHONE SCHEDULING CONFERENCE

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**HONORABLE WILLIAM E. DUFFIN PRESIDING**

DATE: **July 27, 2017 at 10:30 a.m.**

DEPUTY CLERK: Linda M. Zik

TIME COMMENCED: 10:31:25 a.m.

TIME CONCLUDED: 10:33:43 a.m.

TIME RE-COMMENCED: 10:41:20 a.m.

TIME CONCLUDED: 10:52:48 a.m.

TAPE: FTR Gold

APPEARANCES:

PLAINTIFF: **Briane F. Pagel, Jr.**

DEFENDANT: **John L. Pollock**

COMMENTS:

10:31:25 a.m. Conference call placed but Attorney Pagel is not on the line.

COURT apologizes to Attorney Pollock for scheduling this matter late and asks attorney Pollock if he has been in contact with Attorney Pagel regarding this conference call.

POLLOCK notes he has primarily been dealing with Attorney Pagel, and he is lead counsel, but he has not been in contact with him.

COURT asks Attorney Pollock to call Attorney Pagel and the court will reconvene at 10:40 a.m.

10:41:20 a.m. Case Recalled.

PAGEL states he received the notice of the hearing but did not have it calendared.

POLLOCK advises the court of the status of the case. Plaintiff's former counsel sent a comprehensive set of discovery which was answered. Written discovery from defendant was answered by plaintiff. The parties have also exchanged preliminary disclosures. No depositions have been taken and no summary judgment motions have been filed.

COURT proposes September 7 or 8 for mediation.

PAGEL is not available.

COURT proposes September 1.

PAGEL has a trial but is available September 15 for a whole day or one-half day on September 13.

POLLOCK states September 15 works for him and his client.

**COURT: Mediation Hearing set for September 15, 2017 at 9:30 a.m. (all day set aside). The parties should also be available the entire day.** Prior to the hearing on:

- (1) **8/25/2017** – plaintiff to submit a written settlement demand to the defendants; it should be a compromise number;
- (2) **9/1/2017** – defendants to respond to plaintiff's written settlement demand; it should be a compromise number;
- (3) All parties to also include non-monetary terms in their written settlement demands;
- (4) **9/11/2017** – each party send to court ex-parte:
  - a. Mediation letter not to exceed 5 pages single-spaced setting forth their positions;
  - b. Separate ex-parte letter that includes facts or information that would be helpful to the court for the mediation hearing;
  - c. Plaintiff's counsel shall also submit to court the first two initial letters.

COURT states all parties shall first meet in the courtroom the day of mediation. Each party can give an opening statement but all counsel shall discuss this first and let the court know the day of mediation if they would like to present one. An order will issue setting forth these procedures.